BLIS Technologies Limited
399 Moray Place, Dunedin, New Zealand, 9016
blis.co.nz info@blis.co.nz

26 August 2026

Dear Shareholder

Important information – Notice of Minimum Holding Requirement and proposed buyback of your shares

You are receiving this notice because our records show that your current shareholding in BLIS Technologies Limited (**BLIS**) is less than the minimum holding of 26,738 shares (**Minimum Holding**) recently set by the Board.

This notice explains why we are implementing a Minimum Holding, proposing to buy back shareholdings below that threshold, the options available to you and the steps you can take if you wish to retain your shareholding in BLIS.

Why is BLIS implementing a minimum holding requirement?

We recognise that it is difficult for some shareholders to sell small parcels of shares because the cost of brokerage can be disproportionately high relative to the value of their shareholding. Maintaining a large number of small shareholdings also involves ongoing registry and administration costs for BLIS. The Board considers that the implementation of a minimum holding requirement will assist BLIS to maintain an efficient share register.

What happens if your shareholding is below the Minimum Holding?

If you continue to hold less than 26,738 shares in BLIS at 5pm NZT on 26 November 2026, we intend to buy back and cancel all your shares through an off-market share buyback as permitted by the constitution and NZX Listing Rules.

The price paid for your shares will be equal to the volume weighted average price of BLIS shares over the 20 business day period prior to the date the shares are bought back by BLIS (**Buyback Price**).

We will meet the sale expenses associated with the buy back.

Your current shareholding

Minimum Holding	26,738
Your current shareholding	[●]
Additional shares required to meet the Minimum Holding	[●]

Your options

You have until 5.00pm on 26 November 2026 to decide how you would like to deal with your shareholding. The options available to you are set out below.

BLIS Technologies Limited
399 Moray Place, Dunedin, New Zealand, 9016
blis.co.nz info@blis.co.nz

Option 1: Do nothing and BLIS will acquire your shares

If you do not take any action before 26 November 2026, we intend to acquire and cancel your shares through an off-market share buyback under section 61(7) of the Companies Act 1993. You will be paid the Buyback Price for your shares (less any reasonable sale expenses).

The proceeds from the sale of your shareholding will be deposited into the bank account which our share registrar, MUFG Pension & Market Services, has on record for you. Please ensure these details are up to date. If necessary, you can update your bank account details online by visiting the MPMS Investor Centre at https://nz.investorcentre.mpms.mufg.com/.

Option 2: Increase or transfer your shareholding before 26 November 2026

You may choose to increase your holding to, or above, 26,738 shares by purchasing additional BLIS shares before 26 November 2026. If you would like to purchase more shares, you can do this through your NZX broker or financial advisor. Applicable brokerage charges will apply. Alternatively, you may wish to transfer your shares to another investment platform, please obtain advice from your financial advisor.

The purchase of additional shares must be settled before 26 November 2026 and registered in the same holding as your existing shares.

Additional information

If you have any questions about this process, you can contact our share registrar, MUFG Pension & Market Services in one of the following ways:

Website:	https://nz.investorcentre.mpms.mufg.com/
Email:	applications.nz@cm.mpms.mufg.com
Phone:	+64 9 375 5998

Kind Regards

Scott Johnson
CEO
BLIS Technologies Limited